HURON SCHOOL DISTRICT 02-2
BEADLE COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2013

RECEIVED
JUL 26 2013
S.D. SEC. OF STATE
BIS 7/26/20

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Huron School District 02-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2013

3. Date of issue: July 10, 2013

4. Purpose of issue: The proceeds of this issue will be used to construct a new elementary school facility and furnish and equip the same.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,945,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2013 is true and correct on this 10th day of July 2013.

By: Kelly Christopherson
Its: Business Manager

$1,945,000

Huron School District 2-2, South Dakota
Limited Tax General Obligation Certificates, Series 2013
Final Numbers Certificates / Not Bank Qualified

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2027	55,000.00	3.450%	11,816.25	66,816.25	-
06/01/2028	60,000.00	3.450%	10,867.50	70,867.50	-
06/30/2028	-	-	-	-	137,683.75
12/01/2028	60,000.00	3.450%	9,832.50	69,832.50	-
06/01/2029	60,000.00	3.450%	8,797.50	68,797.50	-
06/30/2029	-	-	-	-	138,630.00
12/01/2029	60,000.00	3.450%	7,762.50	67,762.50	-
06/01/2030	60,000.00	3.450%	6,727.50	66,727.50	-
06/30/2030	-	-	-	-	134,490.00
12/01/2030	65,000.00	3.450%	5,692.50	70,692.50	-
06/01/2031	65,000.00	3.450%	4,571.25	69,571.25	-
06/30/2031	-	-	-	-	140,263.75
12/01/2031	65,000.00	3.450%	3,450.00	68,450.00	-
06/01/2032	65,000.00	3.450%	2,328.75	67,328.75	-
06/30/2032	-	-	-	-	135,778.75
12/01/2032	70,000.00	3.450%	1,207.50	71,207.50	-
06/30/2033	-	-	-	-	71,207.50
Total	**$1,945,000.00**	-	**$736,723.06**	**$2,681,723.06**	-

Yield Statistics

Bond Year Dollars	$21,354.29
Average Life	10.979 Years
Average Coupon	3.4500000%
Net Interest Cost (NIC)	3.4500000%
True Interest Cost (TIC)	3.4502842%
Bond Yield for Arbitrage Purposes	3.4502842%
All Inclusive Cost (AIC)	3.6385333%

IRS Form 8038

Net Interest Cost	3.4500000%
Weighted Average Maturity	10.979 Years